

Client Focused. Results Driven.

**TAUREAU
GROUP**

Mergers | Acquisitions | Debt Placement



CHANDLER INDUSTRIES

has been acquired by

BTX
PRECISION

A portfolio company of

L CAPITAL PARTNERS

**JOHNSON
OUTDOORS**

has acquired

ENDLESS SUMMER
TECHNOLOGIES

Subsidiaries of

PAX GLOBAL

a portfolio company of

**PS CAPITAL
PARTNERS**

have been acquired by

Veritiv

WAGNER
Employee Owned

has acquired

**MIDWEST
IRON**

**WISCONSIN
METAL PARTS**

and

LEAN
MANUFACTURING PRODUCTS

have been acquired by

SOLV Metals, LLC, a division of

**S SOLV
HOLDINGS**

JR machine
Complex parts, streamlined.

has been recapitalized by

Schneider
RESOURCES HOLDING

APC

a portfolio company of

**BEVERLY
CAPITAL**

has been acquired by

ARCH
MEDICAL SOLUTIONS

**THE JOR-MAC
COMPANY**

has been acquired by

**THE MENDOTA
GROUP**

Subsidiaries of

Material Handling Holdings, Inc.

a portfolio company of

**Borgman
CAPITAL**

have been acquired by

**GRAYCLIFF
PARTNERS**

BANKER+

has been recapitalized by

an affiliate of

**Lincolnshire
MANAGEMENT**

Taureau Group is an independent investment bank providing merger and acquisition services to middle market companies. Our award-winning team has completed hundreds of successful M&A transactions combining the capabilities of large, bulge-bracket investment banks with the service and responsiveness of a boutique firm. Taureau Group's distinctive professional backgrounds and 200+ years of collective M&A experience allow us to provide a seamless, more effective M&A process.

Strategic Guidance to Support Your Objectives

In addition to the comprehensive knowledge of Taureau Group's principals, our firm's Senior Operating Partners provide strategic guidance and operating expertise based on firsthand executive management experience as former owners and executives of companies in several industries. This internal capability allows the firm greater insights and executive perspective, differentiating us from other investment banking practices.

Client Profile

Types	Closely held, founder and family-owned businesses; private equity firms
Industries	Industrials & Manufacturing, Packaging & Printing, Technology & IT Services, Healthcare & Medical Devices, Business Services, Consumer, Food & Beverage
Transaction Values	\$15 to \$250+ million
EBITDA	\$3 to \$15+ million



Why Clients Choose Taureau Group

200+

YEARS COLLECTIVE
M&A EXPERIENCE

300+

COMPLETED
TRANSACTIONS

\$3.0+

BILLION IN SALES &
RECAPITALIZATIONS

\$2.0+

BILLION IN
ACQUISITIONS



Pictured left to right (front row): Zach Zarr, Jake Mende, Mary Nicole Myles, Jacob Meehan, Addy Francois; (back row): Tom Venner, Mike Erwin, Corey Vanderpoel, Nick Mydlach, Tyler Carlson, Travis Kalmuck, Michael Schroeder, Ann Hanna, Hayden Wage and Andrew Sannes. Not pictured: Tammy Halfmann, Patrick Doyle, Jon Moreau and Jerry Pines

Industry Insights to Drive Value

Taureau Group publishes quarterly newsletters for M&A and performance insights along with semi-annual reports on several industries, including Packaging & Printing, Industrials & Manufacturing, Technology & IT Services, and Healthcare & Medical Devices, to provide a comprehensive look at current market trends, transaction analysis, and what to expect in the M&A landscape moving forward. Download the latest reports at taureaugroup.com/insights.



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