

Client Focused. Results Driven.



MVI
Mid Valley Industries
A portfolio company of
Gardner Standard
has been acquired by
Manitowoc Tool & Machining, LLC
A portfolio company of
Midwest Growth Partners and **Summit**

WISCONSIN METAL PARTS
and
LEAN
MANUFACTURING PRODUCTS
has been acquired by
SOLV Metals, LLC, a division of
S SOLV HOLDINGS

Pro Products
has been recapitalized by
AFM CAPITAL PARTNERS

Subsidiaries of
Material Handling Holdings, LLC
A portfolio company of
Borgman CAPITAL
have been acquired by
BALTIMORE Safety Products
A portfolio company of
GRAYCLIFF PARTNERS

FORMRITE
has been acquired by
G3 INDUSTRIES

MANAGED PACKAGING SYSTEMS
A portfolio company of
Kinsale Capital Partners LLC
has been acquired by
NASSCO

THE JOR-MAC COMPANY, INC.
has been acquired by
THE MENDOTA GROUP

BANKER+
has been recapitalized by
An affiliate of
Lincolnshire MANAGEMENT

APC
A portfolio company of
BEVERLY CAPITAL
has been acquired by
ARCH MEDICAL SOLUTIONS

WEM. AUTOMATION
A portfolio company of
THE MENDOTA GROUP
has been acquired by
VALSTONE

Taureau Group is an independent investment bank providing merger and acquisition services to middle market companies. Our award-winning team has completed hundreds of successful M&A transactions combining the capabilities of large, bulge-bracket investment banks with the service and responsiveness of a boutique firm. Taureau Group's distinctive professional backgrounds and 200+ years of collective M&A experience allow us to provide a seamless, more effective M&A process.

Client Profile

Types	Closely held, founder and family-owned businesses; private equity firms
Industries	Industrials & Manufacturing, Packaging & Printing, Technology & IT Services, Healthcare & Medical Devices, Business Services, Consumer, Food & Beverage
Transaction Values	\$15 to \$250+ million
EBITDA	\$3 to \$15+ million

National Clients. Global Results.

Taureau Group and its principals continue to expand the firm's reach based on industry and service specialties, representing clients across the United States.



TAUREAU GROUP



Mergers | Acquisitions | Debt Placement

Why Clients Choose Taureau Group

200+

YEARS COLLECTIVE
M&A EXPERIENCE

250+

COMPLETED
TRANSACTIONS

\$3.0+

BILLION IN SALES &
RECAPITALIZATIONS

\$1.5+

BILLION IN
ACQUISITIONS



Pictured left to right (front row): Zach Zarr, Jake Mende, Mary Nicole Myles, Jacob Meehan, Addy Francois; (back row): Ron Burgers, Tom Venner, Mike Erwin, Corey Vanderpoel, Nick Mydlach, Tyler Carlson, Travis Kalmuck, Michael Schroeder, Ann Hanna, Hayden Wage, and Andrew Sannes. Not pictured: Tammy Halfmann, Jon Moreau, and Jerry Pines.

Industry Expertise

Taureau Group provides quarterly reports for M&A and performance insights along with semi-annual reports on several industries, including Packaging & Printing, Industrials & Manufacturing, Technology & IT Services, and Healthcare & Medical Devices. Download the latest reports at taureaugroup.com/industryreports.



Taureau Group Team

DEAL TEAM

ANN HANNA
Managing Director
ah@taureaugroup.com

COREY VANDERPOEL
Managing Director
cv@taureaugroup.com

ANDREW SANNES
Managing Director
as@taureaugroup.com

TYLER CARLSON
Director
tc@taureaugroup.com

NICK MYDLACH
Vice President
nm@taureaugroup.com

TOM VENNER
Vice President
tv@taureaugroup.com

JAKE MENDE
Associate
jrm@taureaugroup.com

TRAVIS KALMUCK
Senior Analyst
tk@taureaugroup.com

RON BURGERS
Analyst
rb@taureaugroup.com

ZACH ZARR
Analyst
zz@taureaugroup.com

ADDY FRANCOIS
Analyst
af@taureaugroup.com

MARY NICOLE MYLES
Marketing & Office Mgr
mm@taureaugroup.com

OPERATING PARTNERS

MICHAEL ERWIN
Senior Operating Partner
me@taureaugroup.com

JON MOREAU
Senior Operating Partner
jpm@taureaugroup.com

JERRY PINES
Senior Operating Partner
jp@taureaugroup.com

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Taureau Group, LLC | 414.465.5555 | taureaugroup.com

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Mergers | Acquisitions | Debt Placement