



Taureau Group is an independent boutique investment bank providing merger and acquisition services to lower middle market companies throughout the world. Our team combines the capabilities of large, bulge-bracket investment banks with the service and responsiveness of a smaller firm.

Principals of Taureau Group have successfully completed hundreds of M&A transactions for a wide array of clients in virtually every industry. Transactions typically involve closely held and family-owned businesses, and private equity firms with transaction values ranging from \$15 million to \$250 million. We are committed to meeting the unique needs of middle-market companies and their owners, delivering highly creative financial solutions and a level of professional service that consistently exceeds their expectations.

Work with a top M&A team with a singular focus: achieving outstanding results. Our unique capabilities include:

- Navigation of transaction complexities
- Proven collaboration and negotiation skills to ensure your needs are met
- A sense of urgency and a focus on creative solutions that help get deals done
- Skilled target research to access an extensive network of potential buyers and sellers, both globally and domestically
- Structured marketing process and compelling materials
- Process leadership and execution that allows you to focus on big-picture items and run day-to-day operations
- Unique full-service solutions to meet your business and personal goals

Sign-up for our M&A Newsletter to stay connected and informed of the latest trends and multiples in the lower middle-market. → taureaugroup.com/subscribe

Seller Advisory	Transaction size: \$15 - 250 MM Location: Global
Buyer Advisory	Transaction size: Any Location: Global
Management Buyouts/ Family Transitions	Transaction size: Any Location: U.S.
M&A Valuations	Purpose: Sell-side preparation or acquisitions
Specialty Financing	Min. placement: \$1 MM Location: U.S.



Deal Team



ANN HANNA, MBA, CPA
Managing Director & Founder



COREY VANDERPOEL, MBA
Managing Director & Founder



ANDREW SANNES, JD
Managing Director & Owner



TYLER CARLSON, MBA
Director & Owner



MICHAEL SCHROEDER, MBA
Director & Owner



NICK MYDLACH
Vice President & Owner



TOM VENNER
Senior Associate



JACOB MEEHAN
Associate



JAKE MENDE, CPA
Senior Analyst



RON BURGERS
Analyst



CIARA JONES
Analyst



MARY NICOLE MYLES
Marketing & Office Manager



TAMMY HALFMANN
Executive Administrative Professional

Operating Partners



MICHAEL ERWIN
Senior Operating Partner



JON MOREAU
Senior Operating Partner

Representative Sell- and Buy-Side Transactions

R&B Grinding
HAS BEEN ACQUIRED BY
WILLIS + SMITH CAPITAL
Taureau Group, LLC advised R&B Grinding Co., Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

The K-12 Computing Division of
TECHNOLOGY RESOURCE ADVISORS
HAS BEEN ACQUIRED BY
savvy
Taureau Group advised Technology Resource Advisors, Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

STAY-LITE LIGHTING
HAS BEEN ACQUIRED BY
ORION
Taureau Group advised Stay-Lite Lighting, Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

RMF
RACINE METAL-FAB
HAS BEEN ACQUIRED BY
MPE
A portfolio company of
BPOC
Taureau Group advised Racine Metal-Fab, Ltd. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

Confidential Pharmaceutical Waste Products Company
HAS BEEN ACQUIRED BY
Confidential Global Waste Management Company
Taureau Group, LLC advised the seller on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

novogroup
HAS BEEN ACQUIRED BY
Recruiter.com
Taureau Group, LLC advised Novo Group, Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

KDY
AND
Graphics Inc.
HAVE BEEN RECAPITALIZED BY
MASON WELLS
Taureau Group, LLC advised KDY Label Co., Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

OSBORN & SON TRUCKING
SINCE 1898
HAS BEEN ACQUIRED BY
DriveMidwest, LLC
An affiliate of
MIDWEST CABERS
Taureau Group, LLC advised Osborn & Son Trucking Co., Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

GIS inc
HAS BEEN ACQUIRED BY
CONTINENTAL MAPPING
A portfolio company of
BLUESTONE INVESTMENT PARTNERS
Taureau Group, LLC advised Geographic Information Services, Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

Confidential Industrial Contracting Company
HAS BEEN ACQUIRED BY
Kinsale Capital Partners LLC
Taureau Group, LLC advised the seller on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

SANBORN TUBE & FAB
HAS BEEN ACQUIRED BY
Russel Metals
Taureau Group, LLC advised Sanborn Tube Sales of Wisconsin, Inc. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

Leick Home
HAS BEEN ACQUIRED BY
DESIGN-HOUSE
Taureau Group, LLC advised Leick Home on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

Lawton
HAS BEEN ACQUIRED BY
TEMPERFORM
A Portfolio Company of
OAKLAND STANDARD CO
Taureau Group, LLC advised C.A. Lawton on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

OMNI
HAS BEEN RECAPITALIZED BY
MERIT CAPITAL PARTNERS
Taureau Group, LLC advised Omni Glass & Paint, LLC. on this transaction
Securities-related services were performed by an unaffiliated broker-dealer, Burch & Company, Inc.

Taureau Group's Solutions

